RECAP

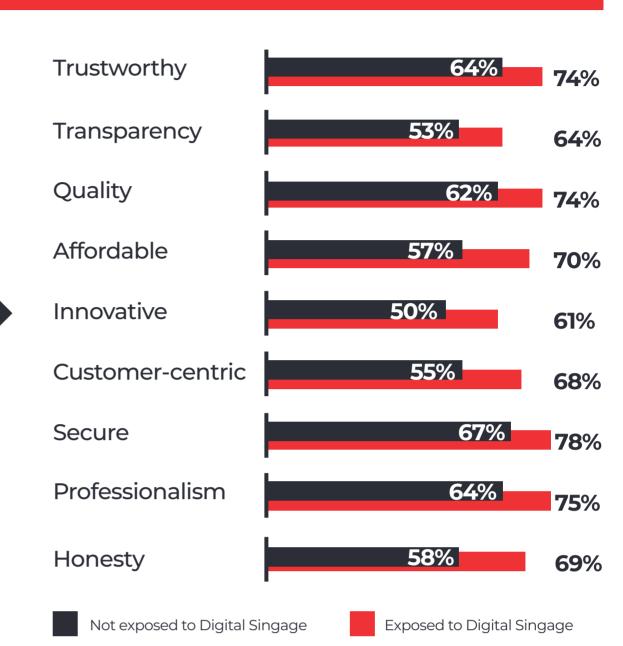
EUROPEAN BANKING STUDY

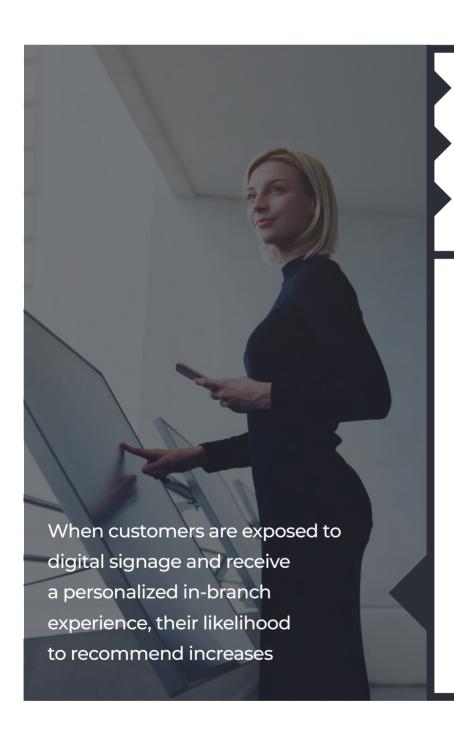
SCALA

BY THENUMBERS

Brand reputation with digital signage

* The trustworthy and transparency attribute questions were only asked to Nordic countries and the UK but not Germany





10,612 banking customers surveyed online

50+ questions

From 39 of the largest financial institutions across Europe and North America

How likely would you be to recommend your bank to a family member or friend?

Exposed to digital signage in-bank

61%

Not exposed to digital signage in-bank

47%

Digital signage ad content is relevant

67%

Digital signage ad content is not relevant

0//

39%

Searched online for the products and services displayed on the digital signage



47%

26%

Considered the Considered the content relevant content not to be relevant

Purchased products or services shown on digital signage



65%

33%

Considered the Considered the content relevant content not to be relevant

Asked someone at the bank about products or services displayed on digital signage while in the bank



43%

22%

Considered the Considered the content relevant content not to be relevant